

From: William Lee <will@rstp.com>
Sent: Thursday, July 24, 2014 at 10:56:37 PM CEST
To: "John DeLoche" <jdeloche@rosemontseneca.com>
Cc: "Neil Callahan" <ncallahan@rosemontseneca.com>, "John DeLoche" <john@rstp.com>, "Neil Callahan" <neil@rstp.com>, "Devon Archer" <devon@rstp.com>, "Rob Walker" <rob@rstp.com>, "Hunter Biden" <hbiden@rosemontseneca.com>
Bcc:
Reply-To:
Priority: Low
Subject: Re: GS

Thanks for the update, John. This is a very clear instruction from GS of how we can bring them in. It does make a lot of sense, not just from GS, but from other potential LPs as well. Let's focus on our next deal. Everything else will fall in place.

-Will

On Jul 24, 2014, at 8:50 AM, John DeLoche <jdeloche@rosemontseneca.com> wrote:

Julia said since they have \$48mm in Counsyl they have maxed out their exposure to the deal. It's the largest single company exposure for them (and us). She said they can come into our next closing in conjunction with a coinvest of at least \$5mm.

Sent from my iPhone

On Jul 24, 2014, at 7:25 AM, Neil Callahan <ncallahan@rosemontseneca.com> wrote:

Can we get the Price of Qatar to come in personally? To the fund and then take the remaining Series D in Counsyl?

Neil Callahan
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From: John DeLoche [mailto:john@rstp.com]
Sent: Wednesday, July 23, 2014 7:21 PM
To: Neil Callahan; Devon Archer; William Lee; Rob Walker
Subject: GS

FYI. Heads up below but I will speak to her at 5 today. She told me they want to do our next deal and come into the fund. She mentioned Metabiota.

Do we know anyone who can move by August 5th to come into the fund and take up to \$8.4mm in Counsyl?

----- Forwarded message -----

From: **Feldman, Julia** <Julia.Feldman@gs.com>
Date: Wed, Jul 23, 2014 at 2:52 PM
Subject: RE: is there a good time to connect today/tomorrow?
To: John DeLoche <john@rstp.com>

Sure, I am tied up on an advisory board call until about 5pm, and can speak then. Otherwise, tomorrow second half of day should work.

Derek and I have been exploring additional investment but my current read is that we won't get there on further investment on this one. We should explore another deal.

I'm on my cell.

From: John DeLoche [mailto:john@rstp.com]
Sent: Wednesday, July 23, 2014 2:49 PM
To: Feldman, Julia [IMD]
Subject: is there a good time to connect today/tomorrow?

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